EARTHX® Technology Corporation Ltd.

CODEX FIDEII™ Investor Pitch Summary

Raising $2.5M at $250M Pre-Money · September 2026

22	$1.54B	~1%	506(b)
USPTO Filings	IP Portfolio	Dilution	Reg D

CODEX FIDEII™ — Rogue Prevention Architecture for AI

1. THE BUSINESS: **The only Patent-Pending architecture that places an Independent Constitutional Gate between AI reasoning and AI execution.** Every other governance platform monitors and reports ***after the fact.*** CODEX ***prevents before the fact.*** Operator-Independent. Tamper-Evident. Structurally enforceable.

2. MARKET SIZE: AI governance: $5.78–$7.4B by 2029–2030. Addressable: every AI deployment that must ***prove*** it was governed — Healthcare, Financial Services, Defense, Legal, Insurance, Autonomous Systems. Not $7B. A percentage of the entire enterprise AI market.

3. COMPETITIVE MOAT: USPTO Non-Provisional No. 64/091,429 — 103 claims, 18 figures. No competing architecture integrates Independent Constitutional Evaluation, Immutable Vetoes, Gated Execution, Accountable Review, and Distributed Evidence Custody at one gate. Patent-protected.

4. MONETIZATION: Proof as a Service. Per-system + per-evaluation pricing. SaaS gross margins ~65–83%. Land-free / expand-by-usage. Sits beneath AvePoint, IBM, Microsoft, OneTrust — co-sell, not rip-and-replace.

5. TRACTION: Running system. Live five-evaluator Council. Enterprise Console operational. Two product faces (Code of Trust™ + ALETIIA™). Falsification conditions published. Built by Claude AI + Founder.

6. REGULATORY TAILWIND: EU AI Act Article 14 requires governance "built into" the system — not bolted on. Four jurisdictions converging. SOX punished late adopters. CODEX is the early-mover architecture.

XP2P® / UBII® — Universal Basic Income Without Government Funding

1. THE BUSINESS: Private-sector, self-sustaining income infrastructure for people displaced by AI. Tax-neutral. Peer-to-Peer wealth redistribution via proprietary RCG™ engine and 89/11 self-perpetuation formula.

2. MARKET SIZE: $50B+ global UBI pilots. $500B+ financial inclusion. 4 billion underserved. $1T financial inclusion market by 2030.

3. DUAL-INFRASTRUCTURE THESIS: CODEX governs the AI. UBII sustains the people AI displaces. Each makes the other credible. One architecture holds both.

THE EARTHX® ECOSYSTEM — 21 Platforms, One Architecture

1. PORTFOLIO: 22 USPTO filings (5 non-provisional, 17 provisional). 3 registered trademarks. 157-domain portfolio. 21 integrated platform specifications spanning settlement, housing, gaming, governance, insurance, and entertainment.

2. VALUATION: $1.54B weighted midpoint ($847M floor, $3.3B+ ceiling) via four-method synthesis. 409A (Eqvista, Sept 2026): $9.17M FMV. Enterprise-value scenarios: $50M–$150M (2–3yr) to $3.0B+ (strategic/IPO, 7–10yr).

3. THE ASK: $2.5M at $250M pre-money. ~1% dilution. $1.71/unit. Reg D 506(b). 18–24 month runway to distributed validators at GA, lighthouse customers, SOC 2, and continued patent prosecution.

Constitutional Training Shapes Behavior. CODEX Gates Execution.

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